SERFF Tracking #: AMEQ-130225097 State Tracking #: Company Tracking #: CHOICE SERIES

State: District of Columbia Filing Company: American Equity Investment Life Insurance

TOI/Sub-TOI: A021 Individual Annuities - Deferred Non - Variable/A021.002 Flexible Premium

Product Name: CHOICE SERIES

Project Name/Number: CHOICE SERIES/CHOICE SERIES

## Filing at a Glance

Company: American Equity Investment Life Insurance Company

Product Name: CHOICE SERIES
State: District of Columbia

TOI: A02I Individual Annuities - Deferred Non - Variable

Sub-TOI: A02I.002 Flexible Premium

Filing Type: Form

Date Submitted: 09/03/2015

SERFF Tr Num: AMEQ-130225097 SERFF Status: Submitted to State

State Tr Num:

State Status:

Co Tr Num: CHOICE SERIES

Implementation On Approval

Date Requested:

Author(s): Tiffany Meuer

Reviewer(s):

Disposition Date:
Disposition Status:
Implementation Date:

SERFF Tracking #: AMEQ-130225097 State Tracking #: CHOICE SERIES Company Tracking #: CHOICE SERIES

State: District of Columbia Filing Company: American Equity Investment Life Insurance

Company

TOI/Sub-TOI: A021 Individual Annuities - Deferred Non - Variable/A021.002 Flexible Premium

**Product Name:** CHOICE SERIES

Project Name/Number: CHOICE SERIES/CHOICE SERIES

## **General Information**

Project Name: CHOICE SERIES

Status of Filing in Domicile: Authorized
Project Number: CHOICE SERIES

Date Approved in Domicile: 08/31/2015

Requested Filing Mode: Review & Approval

Explanation for Combination/Other:

Submission Type: New Submission

Domicile Status Comments:

Market Type: Individual

Individual Market Type:

Overall Rate Impact: Filing Status Changed: 09/03/2015

State Status Changed:

Deemer Date: Created By: Tiffany Meuer

Submitted By: Tiffany Meuer Corresponding Filing Tracking Number:

Filing Description:

Attached is a amended actuarial amendment with changes to the maximum issue age from 80 to 85. This amendment applies

to the following filings:

SERFF Filing AMEQ-129799953 SERFF Filing AMEQ-129714681

No changes in the policy contract was made. Please let us know if you do have any questions. Thank you!

## **Company and Contact**

#### **Filing Contact Information**

Tiffany Meuer, Sr. Product Development tmeuer@american-equity.com

Analyst

6000 Westown Pkwy 515-457-1878 [Phone] West Des Moines, IA 50266 515-273-3620 [FAX]

**Filing Company Information** 

American Equity Investment Life CoCode: 92738 State of Domicile: Iowa

Insurance Company Group Code: 2658 Company Type: 6000 Westown Pkwy Group Name: State ID Number:

West Des Moines, IA 50266 FEIN Number: 42-1153896

(515) 221-0002 ext. [Phone]

# **Filing Fees**

Fee Required? No Retaliatory? No

Fee Explanation:

SERFF Tracking #: AMEQ-130225097 State Tracking #: CHOICE SERIES

State: District of Columbia Filing Company: American Equity Investment Life Insurance Company

TOI/Sub-TOI: A021 Individual Annuities - Deferred Non - Variable/A021.002 Flexible Premium

Product Name: CHOICE SERIES

Project Name/Number: CHOICE SERIES/CHOICE SERIES

# **Supporting Document Schedules**

Satisfied - Item:	ACTUARIAL AMENDMENT
Comments:	
Attachment(s):	XIAL Amend 0-85 ICC14 IDX8 (DC).pdf
Item Status:	
Status Date:	

### **American Equity Investment Life Insurance Company**

# Amendment to Actuarial Memorandum Flexible Premium Deferred Indexed Annuity Contract Form 14 IDX8

#### **Purpose**

The purpose of this amendment is to change the issue age range to 0-85 for the forms listed below. The issue age range was 0 to 80 in the previously approved filings.

- 1. 14 IDX8 with 14 IDX8-6, 14 IDX8-8, 14 IDX8-10 (SERFF# AMEQ-129714681)
- 2. 14 IDX8 with 14 IDX8-5, 14 IDX8-7 or 14 IDX8-9 (SERFF # AMEQ-129799953)

John R. Miller, FSA, MAAA

Chief Actuary

9-2-2015 Date